





## 315 Community Newspapers Across Ontario

- 147 Independent Newspapers
  - 99 Metroland Media Group
  - 61 Quebecor/Sun Media
    - 5 Postmedia Network
    - 3 Transcontinental Media



#### We've Got Ontario Covered!

Total Weekly Circulation Over 6 Million





4.1 Million Households



5.8 Million Readers



# Advantages of using address of using

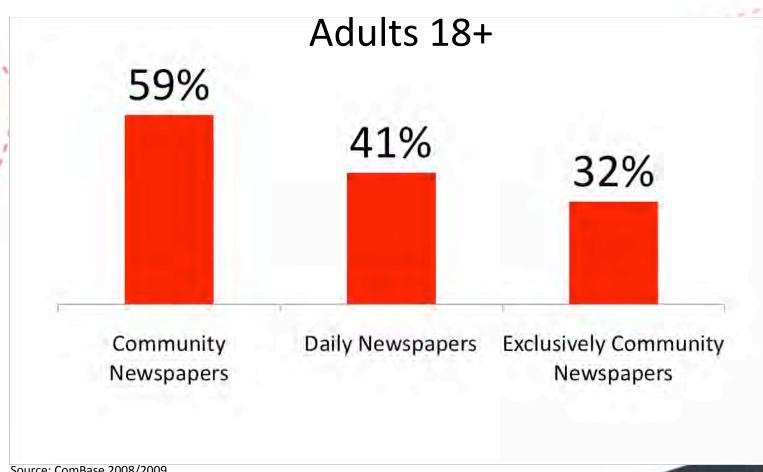
- ✓ One Stop Source of Community Newspaper Information
- ✓ Volume Discounts
- ✓ One Call, One Invoice
- ✓ Flighting of Material
- ✓ Speed of Service
- **✓** Research
- ✓ Custom Mapping



All at N® additional cost to you!



#### The Power to Reach!



Source: ComBase 2008/2009 Adults 18+ Population 5,542,287

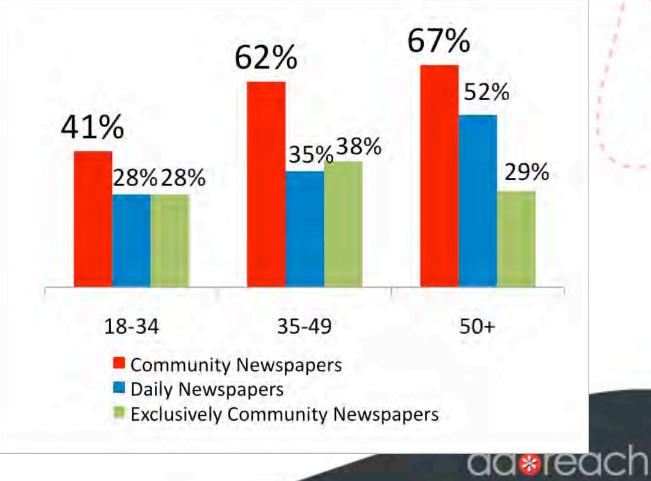
Read Last Issue



## Readership by Age



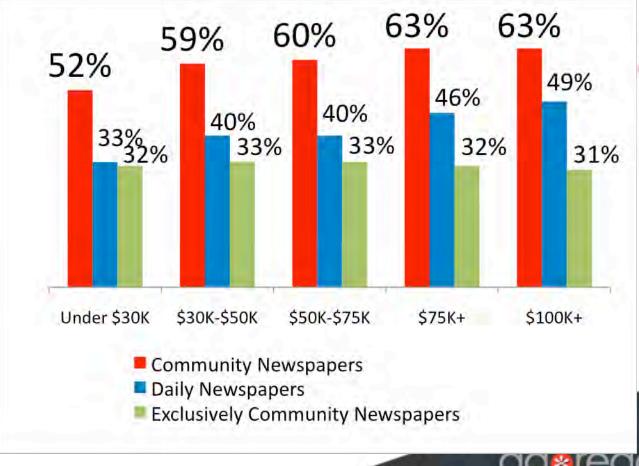




Source: ComBase 2008/2009 Adults 18+ Population 5,542,287 Read Last Issue

#### Readership by Household Income

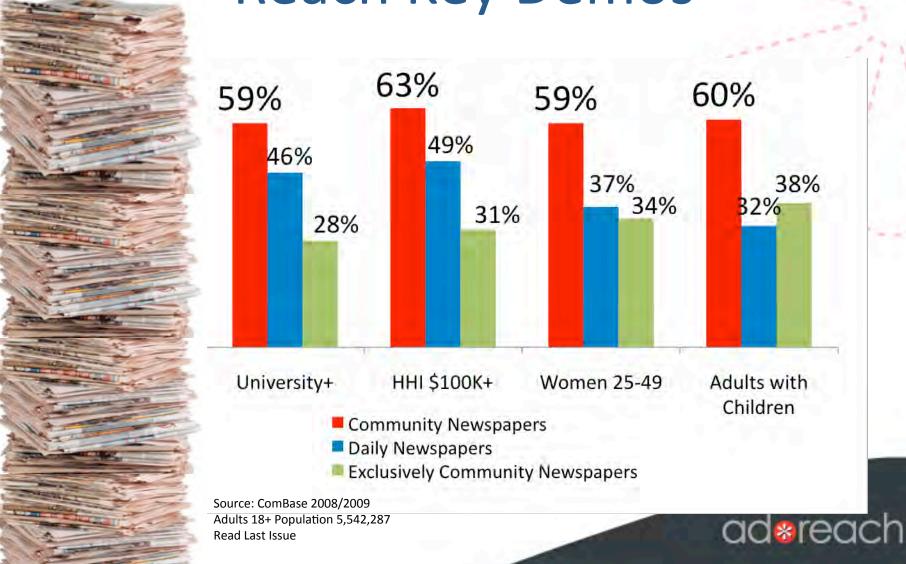




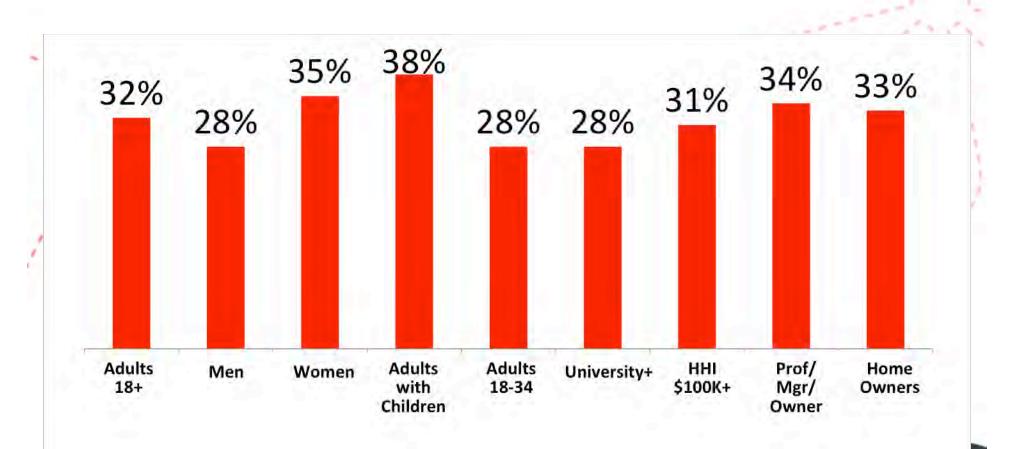
Source: ComBase 2008/2009 Adults 18+ Population 5,542,287 Read Last Issue



## Reach Key Demos



### Exclusive Reach by Demo

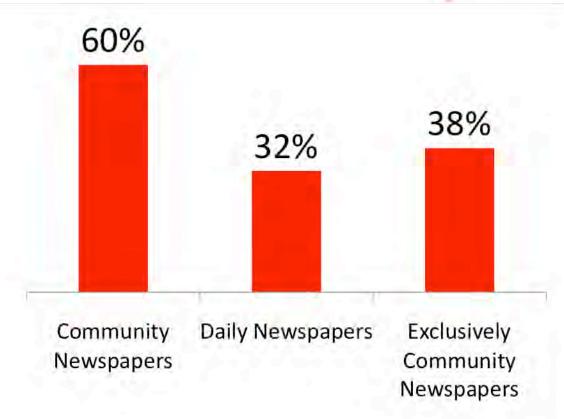


Source: ComBase 2008/2009 Adults 18+ Population 5,542,287

Read ONLY a Community Newspaper and NOT any Daily; Read Last Issue  $\,$ 

#### Focus on Families





Source: ComBase 2008/2009

Adults 18+ With Children Population 2,064,155

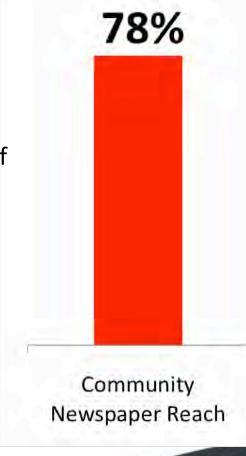
Read Last Issue



#### **Empty Nester Powerhouse**



- Ontario Adults 50+
  population is 4,556,800
   1 in 3 Ontarians.
- Fastest growing segment of the population.
- Controls 80% of Canada's personal wealth.
- Fastest growing group of online users.
- Accounts for 80% of all luxury travel.

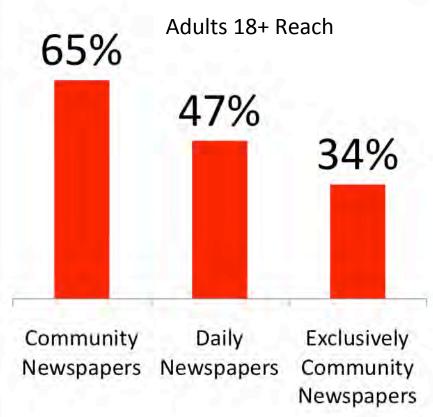


Source: ComBase 2008/2009; Adults 50+ Without Children; Population 2,085,884; Read Last Issue Statistics Canada, Forever Young



#### Reach the Toronto GTA!

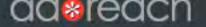




Source: 2010 Metroland Readership Study

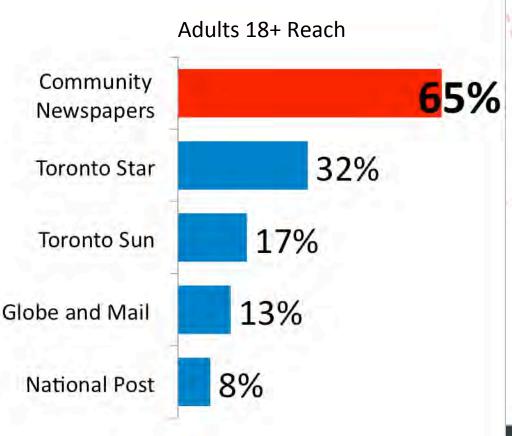
Adults 18+ Population 4,426,000

Read Last Issue



#### More Than Twice the Reach of any Daily!

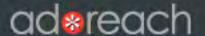




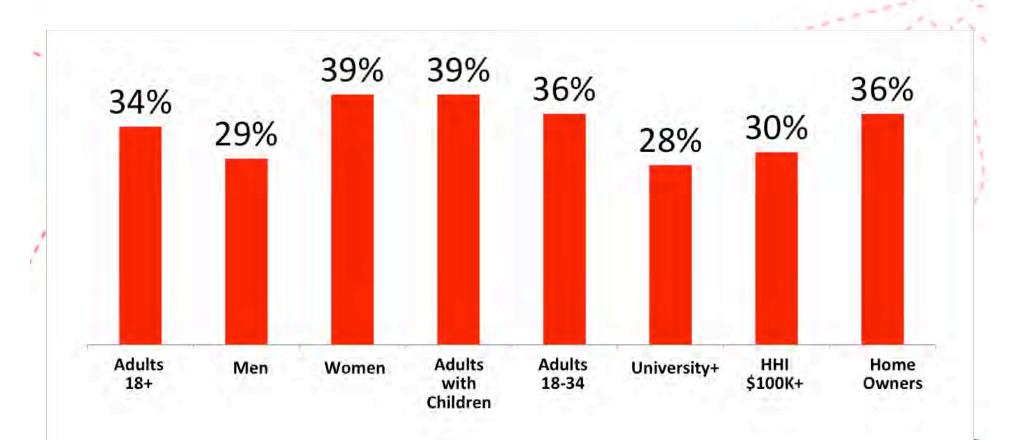
Source: 2010 Metroland Readership Study

Adults 18+ Population 4,426,000

Read Last Issue (Community Newspapers); Read Yesterday's Weekday Issue (Daily Newspaper)



### GTA Exclusive Reach by Demo



Source: 2010 Metroland Readership Study

Adults 18+ Population 4,426,000

Read ONLY a Community Newspaper and NOT any paid Weekday Daily; Read Last Issue

## Small Markets, Large Returns



#### **Economic Value of Smaller Markets**

- 464,000 university educated adults
- 205,000 adults in management positions
- \$35.4 Billion in discretionary income
- \$45.8 Billion in retail sales
- \$158.6 Billion in equity investments

Source: FP Markets 2009; Communities under 100,000 population



#### Growing Readership, Print and Online



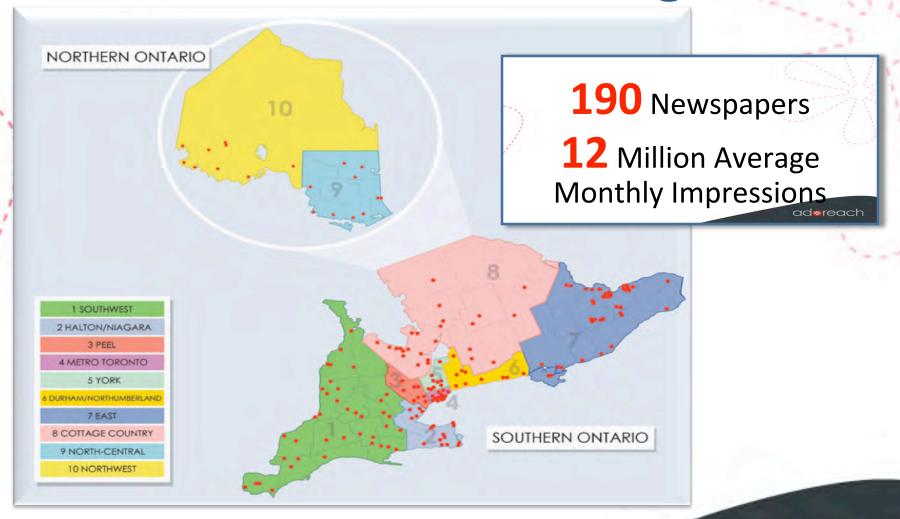
#### Community Newspaper Advantage

- Ontario paid dailies are continuing to lose circulation (-7.3% 2009 vs. 2008).
- Community newspapers continue to grow (OCNA +3.6% 2009 vs. 2008).
- Online readership of newspaper sites grew 13.9% between 2008 and 2009.
- AdReach offers an online advertising network of community news sites.

Source: Newspapers Canada, OCNA



#### Online Advertising





#### Community Newspapers Deliver



#### **Precision Targeting**

- ✓ Community-by-Community ROP Targeting
- ✓ Insert Delivery by FSA

#### Flexibility

- ✓ ROP advertorials, bookends, sponsored sections
- ✓ Inserts flyers, Post-It Notes, wraps, samples
- ✓ Press Releases distribution to 510 newspapers in Ontario
- ✓ Network Classifieds an opportunity to extend your message to a larger audience





### Market Analyzer

96.030

95,976

115,303

10,249 2,620 471,673

7.935 1.942 346.090

604,070 435,640 435,640

O Combines demographic/socio-economic data with circulation/distribution-based areas.

O Helps identify target markets and determine which distribution options best meet needs of media buying opportunity.

Market Analyzer an xviewmedia com solution

Penetration

Niagara This Week - Thur, Ontario

53000

RESULTS OF STATISTICAL DATA MERGED WITH TARGET GEOGRAPHY

The following data matches the statistical data for analysis with the physical geography defined data for the coverage area of the newspaper or group of newspapers that relate to the trealphabetically or by relevance by clicking the headings at the top of each column. Thematic in publication by clicking the approriate icons to the left of the newspaper name. When you look a proliferation of the 'mapped' data within the circulation boundary of this newspaper. The size Proceed to the Evaluate/Report stage to view different types of Reports for Analysis or to expo

